

Complete all sections. Use additional pages if needed. All information is kept strictly confidential. This statement must be signed and dated to be considered complete.

BORROWER INFORMATION

Full Legal Name	Date of Birth
Social Security Number	Phone Number
Home Address (Street, City, State, ZIP)	
Email Address	Employer / Business Name
Position / Title	Years in Current Position

ASSETS

Description	Institution / Location	Current Value (\$)
Cash & Checking Accounts		
Savings & Money Market Accounts		
Certificates of Deposit (CDs)		
Stocks, Bonds & Mutual Funds		
Retirement Accounts (401k, IRA)		
Life Insurance (Cash Surrender Value)		
Real Estate Owned (see Schedule)		
Vehicles		
Business Interests / Ownership		
Notes Receivable		
Other Assets		

LIABILITIES

Creditor / Description	Monthly Payment (\$)	Balance Owed (\$)
Mortgage(s) on Primary Residence		
Mortgage(s) on Investment Property		
Auto Loans		
Student Loans		
Credit Card Balances		
Lines of Credit / HELOCs		
Business Loans		
Notes Payable		
Other Liabilities		

NET WORTH SUMMARY

Total Assets (from Page 1)

Total Liabilities (from Page 1)

NET WORTH (Assets minus Liabilities)

ANNUAL INCOME

Source	Annual Amount (\$)
Salary / Wages (Borrower)	
Salary / Wages (Co-Borrower)	
Net Rental Income	
Business Income (Net)	
Dividends & Interest	
Other Income (describe)	
TOTAL ANNUAL INCOME	

SCHEDULE OF REAL ESTATE OWNED

Property Address	Type	Market Value	Mortgage Bal	Monthly Pmt	Rental Income

Use additional pages if more than 6 properties. Type: SFR, MFR, Condo, Land, Commercial, etc.

CONTINGENT LIABILITIES & QUESTIONS

- Are you a guarantor, co-maker, or endorser on any loan? Yes No
- Are there any outstanding judgments against you? Yes No
- Have you declared bankruptcy in the past 7 years? Yes No
- Are you party to any lawsuits or legal actions? Yes No
- Have you had property foreclosed or given a deed-in-lieu? Yes No
- Are you delinquent on any federal, state, or local taxes? Yes No

If 'Yes' to any question above, please provide details on a separate sheet.

CERTIFICATION & SIGNATURE

I certify that the information provided in this Personal Financial Statement is true, complete, and correct to the best of my knowledge. I understand that Revolution Realty Capital will rely on this information in making lending decisions. I authorize Revolution Realty Capital to verify any information provided herein and to obtain credit reports as necessary.